



RNS Number : 9337G
EnergyPathways PLC
14 March 2024

14 March 2024

EnergyPathways plc

("EnergyPathways" or the "Company")

Issue of Equity

EnergyPathways plc (AIM: EPP), an integrated energy transition company, announces the issue of 625,000 new EnergyPathways ordinary shares of 1 pence each at 4 pence per share ("Fee Shares") in full settlement of certain advisory fees.

Admission and Total Voting Rights

Application will be made for the Fee Shares to be admitted to trading on AIM, which is expected to occur on or around 20 March 2024 ("Admission"). The Fee Shares will rank *pari passu* in all respects with the Company's existing ordinary shares currently traded on AIM.

Following Admission, the Company's issued share capital will comprise 158,541,559 ordinary shares of 1 pence each. This number will represent the total voting rights in the Company and may be used by shareholders as the denominator for the calculation by which they can determine if they are required to notify their interest in, or a change to their interest in, the Company under the Financial Conduct Authority's Disclosure and Transparency Rules.

Enquiries:

EnergyPathways

Ben Clube / Ben Hodges

Tel: +44 (0)20 7466 5000, c/o

Buchanan (Financial PR)

Email : info@energypathways.uk

Tel: +44 (0)20 7213 0880

Cairn Financial Advisers LLP (Nominated Adviser)

Jo Turner / Louise O'Driscoll / Sandy Jamieson

SP Angel Corporate Finance LLP (Joint Broker)

Richard Hail / Adam Cowl

Tel: +44 (0)20 3470 0470

Optiva Securities Limited (Joint Broker)

Christian Dennis / Daniel Ingram

Tel: +44 (0)20 3137 1903

Global Investment Strategy UK Limited (Joint Broker)

Callum Hill / James Sheehan

Buchanan (Financial PR)

Ben Romney / Barry Archer

Tel: +44 (0)20 7048 9000

Tel: +44 (0)20 7466 5000

Email: energy@buchanan.uk.com

For further information on EnergyPathways visit www.energypathways.uk and @energy_pathways on X (formerly Twitter).

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

IOESFFFILELSELD

Anonymous (not verified)

Issue of Equity

34156542

A

Thu, 03/14/2024 - 15:43

LSE RNS

Company Announcement - General

EPP